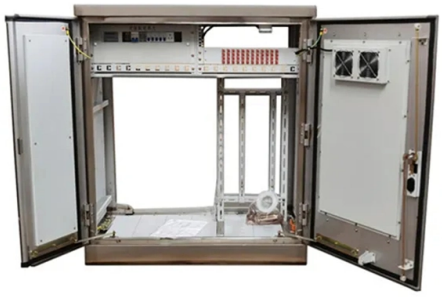
AI server cancels orders



Overview

Oracle reportedly canceled a major AI hardware order from Super Micro, impacting investor confidence. Supermicro faces legal scrutiny, potentially undermining trust and its AI infrastructure growth story. In mid-April 2026, Super Micro Computer disclosed new compact, energy-efficient edge AI systems built on AMD's EPYC 4005 “Zen 5” processors, targeting constrained retail, manufacturing, healthcare, and branch environments with enhanced security, remote management, and optional GPU acceleration. Amazon just did something unprecedented: they're forcing a 90-day safety reset across 335 critical systems after their AI coding tool caused catastrophic outages. The March 5th incident alone lost 6. 3 million orders and triggered 21,716 peak Downdetector reports. The same SVP. Subscribe to receive our Top 10 AI Stocks, Top 10 Crypto & Top 10 Tech Stocks Reports Super Micro Computer (SMCI) stock falls 10% after Oracle reportedly cancels a $1. Oracle's demand for AI infrastructure remains high; Supermicro must reassure customers amid. □□ □□□□□□□□ □□□□: POET Tech Purchase Orders from Celestial AI Cancelled by Marvell - $POET $MRVL □□ □□□□□□ □□□□□□□□□□□□□□□□□□□□: ➤ Marvell cancels all □□□□□□□□ purchase orders tied to Celestial Cancellation linked to alleged □□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□ breaches.

© 2026 EXF OPTICAL NETWORKS - All rights reserved

Article Content

How Oracle''s Canceled Nvidia Server Order At Supermicro (SMCI)

To own Super Micro Computer today, you need to believe its AI data center and edge platforms can keep attracting large, repeat orders despite customer concentration and margin pressure.

Oracle cancels $1.4B AI server order with Super Micro

Oracle has reportedly canceled a $1.05–$1.4 billion order for 300–400 Nvidia-powered server racks from Super Micro, according to Bluefin Research. The move, which neither company

Amazon Lost 6.3M Orders After AI Coding Tool Went

□□ Watch the 60-second breakdown above Amazon just did something unprecedented: they''re forcing a 90-day safety reset across 335 critical systems

Super Micro (SMCI) Stock Drops Hard: A $1.4B Oracle Contract Gone

Independent research firm BlueFin Research reported that Oracle has canceled plans to purchase between 300 and 400 AI server racks from Super Micro. Each rack, powered by Nvidia

Oracle just made Supermicro''s story a lot more complicated

Oracle reportedly canceled a major AI hardware order from Super Micro, impacting investor confidence. Supermicro faces legal scrutiny, potentially undermining trust and its AI...

□□□□□□□□ □□□□: POET Tech Purchase Orders from Celestial AI Cancelled by ...

Marvell cancels all □□□□□□□□ purchase orders tied to Celestial AI. Cancellation linked to alleged □□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□ breaches. Affected orders include initial □□□□□□□□□□□ disclosed in □□□□□□□□.

POET drops sharply after Marvell cancels Celestial AI orders, Stock ...

POET shares fell over 40% after Marvell canceled all Celestial AI purchase orders, with POET citing alleged confidentiality breaches.

Super Micro Computer Shares Plunge 10% After Oracle Cancels

BlueFin Research, an independent market analysis firm, disclosed that Oracle has withdrawn from an agreement to acquire between 300 and 400 AI server racks from Super Micro.

Amazon Forced Engineers to Use AI Coding Tools.

© 2026 EXF OPTICAL NETWORKS - All rights reserved

Amazon mandated that 80% of its engineers use its AI coding tool Kiro weekly. In the three months since, an AI agent deleted a production

Super Micro Computer (SMCI) Stock Plummets 10% After Oracle

According to BlueFin Research, Oracle has terminated an agreement to acquire 300–400 AI server racks from Super Micro, representing a loss valued between $1.1–$1.4 billion.

Trump Cancels Cybersecurity-Focused AI Executive Order Hours

Cybersecurity Trump Cancels Cybersecurity-Focused AI Executive Order Hours Before Signing ''We''re leading China, we''re leading everybody,'' Trump said, ''and I don''t want to do anything

Trump yanked AI order after David Sacks raised industry concerns

Thursday''s abrupt postponement of President Donald Trump''s much-awaited executive order on artificial intelligence came after former AI czar David Sacks voiced industry concerns about

Trump cancels AI executive order due to industry concerns

President Trump cancels an executive order on artificial intelligence, citing concerns about maintaining the U.S. technological edge and cybersecurity risks associated with AI systems.

How Oracle''s Canceled Nvidia Server Order At Supermicro (SMCI)

In mid-April 2026, Super Micro Computer disclosed new compact, energy-efficient edge AI systems built on AMD''s EPYC 4005 “Zen 5” processors, targeting constrained retail, manufacturing ...

Trump cancels AI executive order over China fears

The order would have created a voluntary framework for AI developers to engage with the US government before the public release of advanced AI models, two sources familiar with the

AI servers to be 12% of the market this year

AI servers to be 12% of the market this year AI servers will take 12.1% of a 2024 server market which will grow 2.05% y-o-y to 13.65 units primarily

LinkedIn Learning: Online Training Courses & Skill Building

Accelerate skills & career development for yourself or your team | Business, AI, tech, & creative skills | Find your LinkedIn Learning plan today.

Trump calls off AI executive order

© 2026 EXF OPTICAL NETWORKS - All rights reserved

Trump cancels AI executive order over concerns of slowing U.S. tech innovation The president''s ambitions for AI have collided with the fears of voters over the impact of the technology

Contact Us

Continue your research online:

Website: https://explosivefunctions.co.za
Technical inquiry: https://explosivefunctions.co.za/contact.html
EU project coordination: Parque das Nações, Lisbon, Portugal

This document is for preliminary research. Verify specifications against current standards, product documentation and project requirements.

© 2026 EXF OPTICAL NETWORKS - All rights reserved